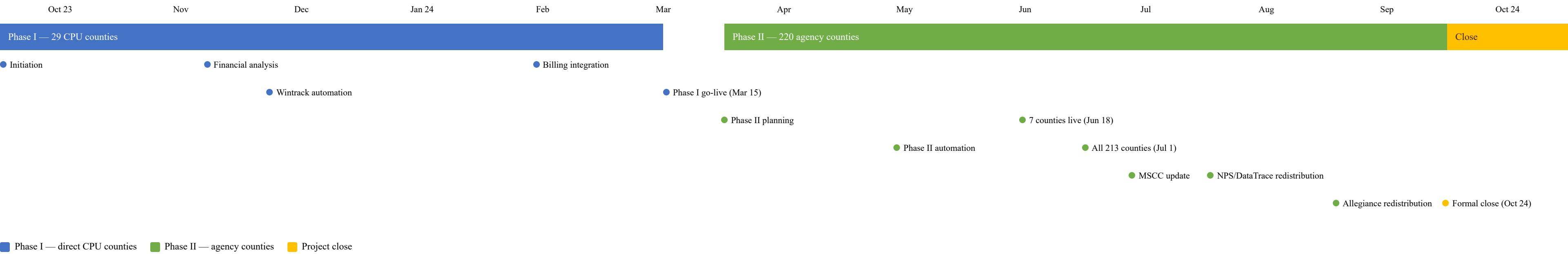


DTO Texas Policy Rollout portfolio roadmap showing Phase I, Phase II, and project close from October 2023 to October 2024

DTO Texas policy rollout — portfolio roadmap

Enterprise title insurance direct issuance | 249 counties | Oct 2023 – Oct 2024



Portfolio metrics at close

Counties deployed	Project duration	External vendors	Success criteria met
249	12 mo	3	100%

Key deliverables

Title templates T7 commitment & T2 policy standardized across 249 counties	Wintrack automation Full workflow, mapping, tracking & billing automation	Premium engine Split calculation for UW, agent & DTO across 220 agency counties
Vendor framework NPS, DataTrace & Allegiance Title redistribution completed	Reporting cadence Weekly & monthly Texas Allocation Reports operational	Educational broadcast Deployed to all 220 agency county agents at close