

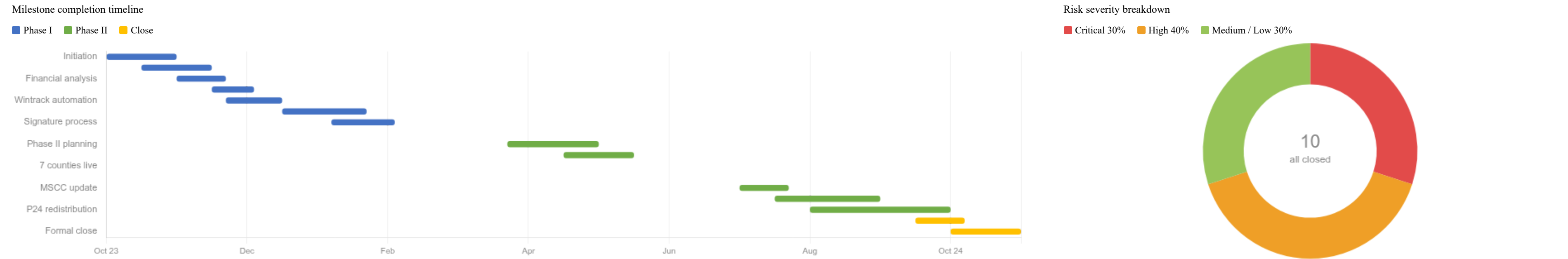
Project dashboard for DTO Texas Policy Rollout showing KPIs, milestone timeline, risk summary, deliverable status, and success criteria across both phases from October 2023 to October 2024.

DTO Texas policy rollout

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Project complete

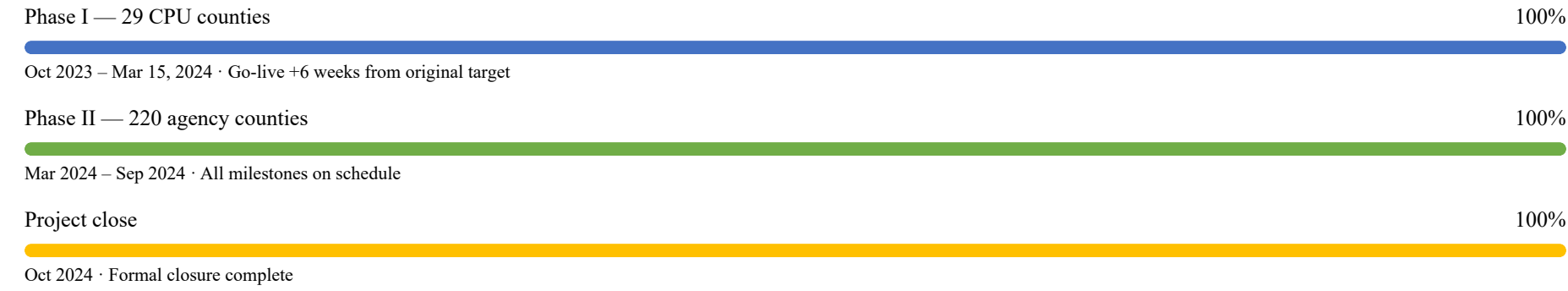
Counties deployed	Duration	Risks closed	Issues resolved	Compliance violations
249	12 mo	10 / 10	10 / 10	0
100% of target	On schedule	All mitigated	Zero open	Zero tolerance met



Success criteria

Criterion	Status	Deliverable	Status
Capture lost premiums & increase revenue	Met	T7/T2 title templates (249 counties)	Done
Increase client retention & relationships	Met	Automated billing integration	Done
Increase underwriting leverage	Met	Wintrack workflow & automation	Done
Workflow, automation & tracking events	Met	Premium allocation engine	Done
Create processes & procedures	Met	Curative & T3 correction process	Done
Increase revenue, decrease overhead	Met	Digital signature process	Done
Educational broadcast distributed	Met	MSCC calculator update	Done
Phase I live by Dec 2023	Near-met	Texas allocation reports	Done
Phase II live by Jul 2024	Met	Educational broadcast	Done
Vendor redistribution complete	Met	Vendor redistribution framework	Done
Project close by Oct 2024	Met		

Phase progress



Key deliverable status

Status	Deliverable	Status
Met	T7/T2 title templates (249 counties)	Done
Met	Automated billing integration	Done
Met	Wintrack workflow & automation	Done
Met	Premium allocation engine	Done
Met	Curative & T3 correction process	Done
Met	Digital signature process	Done
Met	MSCC calculator update	Done
Near-met	Texas allocation reports	Done
Met	Educational broadcast	Done
Met	Vendor redistribution framework	Done
Met		

Vendor	SLA	Redistribution
NPS	Compliant	Complete
DataTrace	Compliant	Aug 2024
Allegiance Title	Compliant	Sep 2024

Scope changes processed		
Phase I	Phase II	Total
3	6	9